

Amended

**United States Trustee Program - Chapter 11  
Monthly Operating Report  
Region 13 - District of Nebraska**

**Case Name:** \_\_\_\_\_

**Case Number:** 16-81243

**Reporting MM/DD/YY:** 08/31/16 & 09/30/16

**Date Bankruptcy Filed:** 08/17/2016

Monthly Chapter 11 Individual Operating Report - used by all individuals to report personal/household activity.

Monthly Chapter 11 Business Operating Report - used to report ALL business activity.

United States Code  
Title 18 Crimes and Criminal Procedures  
18 U.S.C. SEC. 1001

Whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious or fraudulent statements of representations, or makes or uses any false writing or document knowing the same to contain any false fictitious or fraudulent statement or entry, shall be fined not more than \$250,000 or imprisoned no more than five (5) years, or both.

I certify under penalty of perjury that the operating report for above stated month and year is true and correct.

**Date Submitted:** 12/28/16

**Signed:** 

**Title:** President

**Printed Name:** Dennis O'Brien

CASE NAME:  
CASE NUMBER: 16-81243

MONTHLY OPERATING REPORTS  
COMPARATIVE BALANCE SHEETS

FORM OPR-1A

PETITION DATE	MONTH ENDING	MONTH ENDING	MONTH ENDING	MONTH ENDING	MONTH ENDING
8/17/2016	8/31/2016	9/30/2016			

ASSETS

CURRENT ASSETS

Cash  
Accounts Receivable, Net (Sched. A)  
Inventory, At Lower Of Cost Or Market  
Prepaid Expenses  
Other

Total Current Assets

PROPERTY, PLANT & EQUIPMENT (Sched. B)  
Less Accumulated Depreciation

Net Property

OTHER ASSETS (Describe)  
Prepaid License

Total Other Assets

TOTAL ASSETS

I CERTIFY UNDER PENALTY OF PERJURY THAT THE FOLLOWING OPERATING REPORTS, CONSISTING OF \_\_\_ PAGES  
ARE TRUE AND CORRECT.

Date submitted 12/28/16

Signed

*Dennis O'Brien*  
Dennis O'Brien  
(Printed name of signatory)

Depreciation was accounted for on the Balance Sheet

Assets are per Amended Schedules

CASE NAME:  
CASE NUMBER: 16-81243

MONTHLY OPERATING REPORTS COMPARATIVE BALANCE SHEETS							
	PETITION DATE 8/17/2016	MONTH ENDING 8/31/2016	MONTH ENDING 9/30/2016	MONTH ENDING	MONTH ENDING	MONTH ENDING	MONTH ENDING
LIABILITIES & STOCKHOLDERS' EQUITY							
LIABILITIES							
Post Petition Liabilities (Sched. C)							
Accounts Payable - Due to PGI		156,736	461,794				
Sales Tax Payable							
Total Post Petition Liabilities	0	156,736	461,794				
Pre Petition Liabilities							
Sales Tax Payable							
Deferred Revenue							
Unsecured Debt	12,370,928	12,370,928	12,370,928				
Other							
Total Pre Petition Liabilities	12,370,928	12,370,928	12,370,928	0	0	0	0
Total Liabilities	12,370,928	12,527,665	12,832,722	0	0	0	0
STOCKHOLDERS' EQUITY							
Preferred Stock							
Common Stock	100	100	100				
Paid-In Capital	850,620	850,620	850,620				
Retained Earnings							
Through Filing Date	-11,999,044	-12,487,336	-12,591,504				
Adjustments to Retained Earnings			-1,100				
Net Income - Post Filing Date		-105,268	-84,500				
Net Income	-488,292						
Less Treasury Stock							
Total Stockholders' Equity	-11,636,616	-11,741,884	-11,826,384	0	0	0	0
TOTAL LIABILITIES & STOCKHOLDERS' EQUITY	734,312	785,781	1,006,338	0	0	0	0

Pre-Petition Liabilities were corrected to reflect the Amended Schedule E/F.

CASE NAME:  
CASE NUMBER: 16-81243

	STATEMENT OF SOURCE AND USE OF CASH						FORM OPR-3
	MONTH ENDING 8/31/2016	MONTH ENDING 9/30/2016	MONTH ENDING	MONTH ENDING	MONTH ENDING	MONTH ENDING	YEAR TO DATE
CASH DIFFERENCE							
Current Ending Cash Balance	379,641	568,694					
Less Ending Prior Month Balance	22,024	379,641					
NET CASH INCREASE(DECREASE)	357,617	189,053	0	0	0	0	546,670
SOURCES OF CASH							
Income (Loss) From Operations	-105,267	-84,500	0	0	0	0	-189,767
Add: Non-cash items (Depr. & Amort.)	20,295	20,295	0	0	0	0	40,590
Amortization	1,100	6,830					
Cash Generated From Operations	-83,872	-57,376	0	0	0	0	-141,247
Add: Decrease in Assets							
Accounts Receivable	357,547	-58,630	0	0	0	0	298,917
Inventory	0	0	0	0	0	0	0
Prepaid Expenses	0	0	0	0	0	0	0
Property, Plant & Equipment	0	0	0	0	0	0	0
Other Current Assets	0	0	0	0	0	0	0
Other Assets	0	0	0	0	0	0	0
Increase in Liabilities:							
Post Petition Liabilities	155,636	305,058	0	0	0	0	460,694
Pre Petition Liabilities		0	0	0	0	0	0
TOTAL SOURCES OF CASH	429,311	189,053	0	0	0	0	618,364
USE OF CASH							
Subtract: Increase in Assets							
Accounts Receivable	71,694	0	0	0	0	0	71,694
Bank Fees	0	0	0	0	0	0	0
Prepaid Expenses	0	0	0	0	0	0	0
Property, Plant & Equipment	0	0	0	0	0	0	0
Other Current Assets	0	0	0	0	0	0	0
Other Assets	0	0	0	0	0	0	0
Decrease in Liabilities:							
Post Petition Liabilities	0	0	0	0	0	0	0
Pre Petition Liabilities	0	0	0	0	0	0	0
TOTAL USE OF CASH	71,694	0	0	0	0	0	71,694
NET CASH INCREASE (DECREASE)	357,617	189,053	0	0	0	0	546,670

The AR decrease of \$357,547 is the cash received from 8/30 - 8/31

The AR increase of \$71,694 is due to additional billings between 8/17 - 8/31

CASE NAME:  
CASE NUMBER: 16-81243

**STATEMENT OF INCOME (LOSS)**

**FORM OPR-2**

	<b>FILING DATE thru MONTH END</b>	<b>MONTH ENDING</b>	<b>MONTH ENDING</b>	<b>MONTH ENDING</b>	<b>MONTH ENDING</b>	<b>YEAR TO DATE</b>
	<b>8/17/16 - 8/31/16</b>	<b>9/30/2016</b>				
NET REVENUE (INCOME)	112,675	240,698				
COST OF GOODS SOLD						
Materials						
Labor - Direct	147,781	288,377				
Manufacturing Overhead						
Total Cost of Goods Sold	147,781	288,377	0	0	0	0
GROSS PROFIT	(35,106)	(47,679)	0	0	0	(82,785)
OPERATING EXPENSES						
Sales & Marketing		336				
Salaries						
Travel & Entertainment	4,242	1,151				
Telecommunications	2,621	1,695				
Office Supplies	404	6,514				
Overtime/Bonus						
Rent						
Other (Attach Schedule)						
Total Operating Expenses	7,267	9,697	0	0	0	16,964
OTHER EXPENSES						
Quarterly Fees						
Depreciation	20,295	20,295				
Amortization Expense	1,100	6,830				
Other Expenses	41,500					
Other Professional Fees						
Total Other Expenses	62,895	27,125	0	0	0	90,020
Total Expenses	70,162	36,822	0	0	0	106,984
NET INCOME (LOSS)	(105,268)	(84,500)	0	0	0	(189,769)

CASE NAME:  
CASE NUMBER: 16-81243

**SCHEDULE OF ACCOUNTS RECEIVABLE AGING**

**SCHEDULE A**

		<b>TOTAL ACCOUNTS RECEIVABLE</b>	<b>0-30 DAYS</b>	<b>31-60 DAYS</b>	<b>61-90 DAYS</b>	<b>91-120 DAYS</b>	<b>OVER 120 DAYS</b>
Date of Filing:	8/17/2016	393,839	393,839	0		0	0
% of Total		100%	100.00%	0.00%	0.00%	0.00%	0.00%
Month:	8/31/2016	107,986	95,672	12,313		0	0
% of Total		100%	88.60%	11.40%	0.00%	0.00%	0.00%
Month:	9/30/2016	166,615	165,533	1,083	0	0	0
% of Total		100%	99.35%	0.65%	0.00%	0.00%	0.00%
Month:	10/31/2016		0	0	0	0	0
% of Total		100%	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Month:	11/30/2016		0	0	0	0	0
% of Total		100%	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Month:	12/31/2016		0	0	0	0	0
% of Total		100%	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Month:	1/31/2017		0	0	0	0	0
% of Total		100%	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!

CASE NUMBER: 16-81243

**SCHEDULE B**

FILING DATE	MONTH ENDING	MONTH ENDING	MONTH ENDING	MONTH ENDING	MONTH ENDING
8/17/2016	8/31/2016	9/30/2016			

## Buildings

Land

## Improvements

Office Furniture

Office Equipment

Computer Equipment

## Shop Machinery

## Shop Equipment

Automobiles

Vans

Trucks

## Trailers

## Heavy Equipment

### Other Vehicles

## Major Tools

## Boat & Airplane

## Warehouse Equipment

Other - Software

Fair market valuation in progress

This valuation represents book value.

TOTAL FIXED ASSETS

0

296,399

296,399

296,399

0

0

0

CASE NAME:

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**SCHEDULE OF POST PETITION DEBT**

**SCHEDULE C**

	<b>FILING DATE 8/17/2016</b>	<b>MONTH ENDING 8/31/2016</b>	<b>MONTH ENDING 9/30/2016</b>	<b>MONTH ENDING 10/31/2016</b>	<b>MONTH ENDING 11/30/2016</b>	<b>MONTH ENDING 12/31/2016</b>	<b>MONTH ENDING 1/31/2017</b>
TRADE ACCOUNTS PAYABLE	0	0	0				
TAXES PAYABLE:							
Federal Payroll Taxes	0	0					
State Payroll Taxes	0	0					
State Sales Taxes	0	0	0				
Local Payroll Taxes	0	0					
Real Estate & Pers. Prop. Taxes							
Other:							
TOTAL TAXES PAYABLE	0	0	0	0	0	0	0
OTHER LIABILITIES:	0	0					
Post Petition Secured Debt							
Other Accrued Liabilities - Carryover Aug.							
Other Accrued Liabilities - Owed to PGI	0	155,636	461,794				
TOTAL OTHER LIABILITIES	0	155,636	461,794	0	0	0	0
TOTAL POST PETITION DEBT	0	155,636	461,794	0	0	0	0



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(revised 3-94)  
Schedule D  
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**SUMMARY OF SIGNIFICANT ITEMS**

Month of August & September

1. Insurance Coverage

Workers' Compensation  
General Liability  
Excess Liability  
Fire & Extended Coverage  
Vehicle Liability  
Vehicle Collision  
Theft  
Other(specify)  
Certificate of Insurance Attached

Carrier/ agent Name	Amount of Coverage	Policy Expiration Date	Premium Paid thru Date
---------------------------	--------------------------	------------------------------	------------------------------

Insurance policy for Planet Merchant Processing is covered under Planet Group Inc. which owns 100% of the subsidiary. See attached Schedule from Lockton Insurance.

2. Statement of Payments of Secured Creditors

(list all payments made to secured creditors during the month & the purpose for such payment, i.e. Court ordered adequate protection cash collateral payments)

Payee	Description	Amount Paid this Month	Total Paid Post petition
None	None	None	None

3. Tax Payments Made This Month (Not Accruals) (attach copies of tax receipts or checks)

	Date Paid	Amount Paid	Post Petition Taxes Still Unpaid(agrees to Sch. C)
Federal Payroll W/H Taxes			
Federal Payroll W/H Taxes	9/15/16	15,291	
Federal Payroll W/H Taxes	9/30/16	1,234	
Federal Payroll W/H Taxes			
Fed. Unemployment Taxes			
State Payroll W/H Taxes			
State Unemployment Taxes			
State Sales & Use Taxes	9/15/16	1,751	
Property Taxes			
Other			

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**SUMMARY OF SIGNIFICANT ITEMS**  
**Month of August & September**

**4. Compensation Payments Made This Month (Not Accruals)**

(List all payments made to owners of proprietorships; partners of partnerships; officers, directors and shareholders of corporations)

Name	Amount	Date of Court Order Authorizing Payment
None	None	None

**5. Payments Made This Month To Professionals (Not Accruals)**

	Professional	Amount	Date of Court Order Authorizing Payment
Attorney(s)	None	None	None
Accountant(s)	None	None	None
Management Co.(s)	None	None	None
Appraiser(s)	None	None	None
Other (specify)	None	None	None

**6. Record of Disbursement and Payment of Quarterly Fees**

Period Ending	*Total Disbursements	Quarterly Totals	Quarterly Fee **	Date Paid	Amount Paid	Check Number
January	\$ None	None	None	None	None	None
February	\$ None	None	None	None	None	None
March	\$ None	None	None	None	None	None
April	\$ None	None	None	None	None	None
May	\$ None	None	None	None	None	None
June	\$ None	None	None	None	None	None
July	\$ None	None	None	None	None	None
August	\$ None	None	None	None	None	None
September	\$ None	None	None	None	None	None
October	\$					
November	\$					
December	\$	\$	\$		\$	

\* Each month list the total money spent for all purposes. At the end of the quarter, add the monthly totals. This is the amount used to compute the quarterly fee due the U.S. Trustee, from the table below.

Note: A disbursement was made in the amount of \$19,250 but is not included as a disbursement as it was the Debtor immediately returning a \$19,250 payment made by a Customer in error.

## Checks Outstanding

Number	Amount
Total	\$ -

**Planet Merchant Processing**  
**Account Reconciliation**  
**As of Aug 31, 2016**  
**10300 - Five Points Checking Account**  
**Bank Statement Date: August 31, 2016**

Filter Criteria includes: Report is printed in Detail Format.

---

Beginning GL Balance	57,079.77
Add: Cash Receipts	554,109.65
Less: Cash Disburse	(232,428.2
Add (Less) Other	---
Ending GL Balance	378,761.14
Ending Bank Balance	379,641.14
Add back deposits in	---
Total deposits in tran	---
(Less) outstanding ch	---
Dec 28, 20 1528	(880.00)
Total outstanding che	(880.00)
Add (Less) Other	---
Total other	---
Unreconciled differen	0.00
Ending GL Balance	378,761.14

**Planet Merchant Processing**  
**Outstanding Checks**  
**As of Aug 31, 2016**  
**10300 - Five Points Checking Account**

Filter Criteria includes: 1) Uncleared Transactions; 2) Checks. Report order is by Number.

Trans No	Date	Trans Desc	Trans Am
1528	12/28/	Atlassian PTY, LTD	-880.00
		<b>Total</b>	<b>-880.00</b>



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PLANET MERCHANT PROCESSING  
 OPERATING ACCOUNT  
 407 N 117TH ST  
 OMAHA NE 68154

Statement Account: XXXXXX7645	30
Statement Period	3
07-30-2016 THRU 08-31-2016	
Image Count:	7

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**Analysis Business Checking XXXXXX7645**

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AVERAGE AVAILABLE BALANCE	68,639.44	LAST STATEMENT 07-29-16	57,959.77
AVERAGE BALANCE	78,705.40	6 CREDITS	554,109.65
		14 DEBITS	232,428.28
		THIS STATEMENT 08-31-16	379,641.14

**----- DESCRIPTIVE CREDITS -----**

Description	Date	Amount
ELECTRONIC DEPOSIT	08-01	36,245.93
ELECTRONIC DEPOSIT	08-04	27,062.50
ACH DEBIT EVO - OPERATING PLAN0001	08-08	116,012.58
ACH DEBIT EVO - OPERATING PLAN0001	08-17	17,100.00
ACH DEBIT EVO - OPERATING PLAN0001	08-29	108,952.59
ELECTRONIC DEPOSIT	08-30	248,736.05

**----- DESCRIPTIVE DEBITS -----**

Description	Date	Amount
PMP Expenses	08-03	3,135.00
112019065 ICM TRANS TO CHECKING 10137580 8/08 AT 8:06	08-08	57,000.00
116494953 ICM TRANS TO CHECKING 10137580 8/09 AT 12:54	08-09	110,000.00
PMP Expenses	08-10	279.99
Wire Sent To MCGILL GOTSDINER WORKMAN & LEPP PC	08-15	7,763.00
Wire Sent To MCGILL GOTSDINER WORKMAN & LEPP PC	08-15	40,000.00
Domestic Wire Fee 26601	08-15	15.00
Domestic Wire Fee 26602	08-15	15.00
WEBFILE TAX PYMT DD 902/24794712	08-17	3,859.85
ANALYSIS SERVICE CHARGE	08-31	71.31

**- ACCOUNT RECONCILIATION -**

CHECKS OUTSTANDING		
NUMBER	AMOUNT	
TOTAL OUTSTANDING		

**Immediately notify us of any account name, address or signing authority change.**

## HOW TO BALANCE YOUR ACCOUNT

1. Be sure you have added to your check register any automatic deposits and interest shown on this statement.
2. Subtract from your check register any service, automatic or miscellaneous charges shown on this statement.
3. Mark (X) on your check register all checks shown on the statement against those listed on your register.
4. At the same time verify the accuracy of the amounts shown.
5. Indude in your check register and subtract from your balance any checks shown on this statement not already listed on your register.
6. List in the area to the left the check numbers and amounts of checks shown on your register, not listed on this or previous statement.

6.	ENTER FINAL BALANCE AS PER STATEMENT		
	ADD		
7.	ANY DEPOSITS NOT CREDITED		
8.	TOTAL		
9.	SUBTRACT CHECKS OUTSTANDING		
10.	BALANCE SHOULD AGREE WITH YOUR CHECKBOOK		

#### ADDITIONAL DISCLOSURES IN ACCORDANCE WITH TRUTH-IN-LENDING ACT

**FINANCE CHARGES:** You'll pay FINANCE CHARGES on your loans from the day each loan is made to the day it's fully paid off. We figure FINANCE CHARGES on your account by applying the Periodic (daily) Rate to the "average daily balance" of your account (including current transactions).

1. We start with the unpaid balance on your Ready Reserve Account at the beginning of the monthly billing period.
2. To get the "average daily balance" we take the beginning of your account each day, add any new loans and charges, and subtract any payments or credits. This gives us the daily balance.
3. Then, we add up all the daily balances for the billing cycle and divide by the total number of days in the billing cycle. This gives us the "average daily balance".
4. Next we multiply the "average daily balance" by Periodic (daily) Rate of .0493% which is an ANNUAL PERCENTAGE RATE OF 18%.
5. Finally, we multiply the above by the number of days in the billing period. The sum is the FINANCE CHARGE due us for the billing period.

## BILLING RIGHTS SUMMARY

**In Case of Errors or Questions About Your Bill:** If you think your bill is wrong, or you need more information about a transaction on your bill, write us (on a separate sheet) at, 2015 N. Broadwell Ave, P.O. Box 1507, Grand Island, NE 68802-1507 as soon as possible. We must hear from you no later than 60 days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

1. Tell us your name and account number.
2. The dollar amount of the suspected error.
3. Describe the error and explain, if you can, why you believe there is an error.

5. Describe the error and explain, if you can, why you believe that it is that error.  
If you need more information describe the item you are unsure about. You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your questions, we cannot report you as delinquent or take action to collect the amount in question.

## ERROR RESOLUTION NOTICE

**In Case of Errors or Questions About Your Electronic Transfers, Telephone us at (308) 384-5350 or (308) 384-4323 or Write us at 2015 N. Broadwell Ave, P.O. Box 1507, Grand Island, NE 68802-1507 as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.**

1. Tell us your name and account number (if any).
2. Tell us the dollar amount of the suspected error.
3. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in the error so that you will have use of the money during the time it takes us to complete our investigation.

Date: 08-31-16 Account: XXXXXX7645

----- C H E C K S -----

Clk#	Date	Amount	Clk#	Date	Amount	Clk#	Date	Amount
1606	08-08	2,125.00	1608	08-09	7,616.00			
1607	08-08	350.19	1609	08-15	197.94			

----- DAILY BALANCE -----

Date	Balance	Date	Balance	Date	Balance
08-01	94,205.70	08-09	57,054.59	08-29	130,976.40
08-03	91,070.70	08-10	56,774.60	08-30	379,712.45
08-04	118,133.20	08-15	8,783.66	08-31	379,641.14
08-08	174,670.59	08-17	22,023.81		

----- I N T E R E S T -----

AVERAGE LEDGER BALANCE:	0.00	INTEREST EARNED:	0.00
INTEREST PAID THIS PERIOD:	0.00	DAYS IN PERIOD:	0
INTEREST PAID 2016:	0.00	ANNUAL PERCENTAGE YIELD EARNED:	0.0000%



Batch ID 0000423579 Amount \$ 36245.93

Deposit Memo:



AUX RT 104901678 AN 10137645 TC100

8/1/2016 - \$36,245.93

Batch ID 0000424667 Amount \$ 27062.50

Deposit Memo:



AUX RT 104901678 AN 10137645 TC100

8/4/2016 - \$27,062.50

Batch ID 0000431280 Amount \$ 248736.05

Deposit Memo:



AUX RT 104901678 AN 10137645 TC100

8/30/2016 - \$248,736.05

<b>PLANET MERCHANT PROCESSING</b> 407 NORTH 117TH STREET OMAHA, NE 68154 (402) 864-1899		FIVE POINTS BANK OMAHA, NE 78-1671648	Check Number: 1609 DATE Aug 10, 2016 AMOUNT \$ 197.94
Memo: PAY One Hundred Ninety-Seven and 04/100 Dollars TO THE ORDER OF Stericycle Consol Central Database 25604 Network Place Chicago, IL 60673-1268		 AUTHORIZED SIGNATURE	
#001609# #104901678# 10137645# /0000019794/			

DDA Debits - 8/15/2016 - \$197.94 - 1609 -

<b>PLANET MERCHANT PROCESSING</b> 407 NORTH 117TH STREET OMAHA, NE 68154 (402) 864-1899		FIVE POINTS BANK OMAHA, NE 78-1671648	Check Number: 1606 DATE Aug 3, 2016 AMOUNT \$ 2,125.00
Memo: AT-1510229 PAY Two Thousand One Hundred Twenty-Five and 00/100 Dollars TO THE ORDER OF Akassan PTY. LTD 32151 Collections Center Drive Chicago, IL 60693-0321		 AUTHORIZED SIGNATURE	
#001606# #104901678# 10137645#			

DDA Debits - 8/8/2016 - \$2,125.00 - 1606 -

<b>PLANET MERCHANT PROCESSING</b> 407 NORTH 117TH STREET OMAHA, NE 68154 (402) 864-1899		FIVE POINTS BANK OMAHA, NE 78-1671648	Check Number: 1607 DATE Aug 3, 2016 AMOUNT \$ 350.19
Memo: PAY Three Hundred Fifty and 19/100 Dollars TO THE ORDER OF DELLMARKETING L.P. C/O DELL USA L.P. PO BOX 802818 CHICAGO, IL 60680-2818		 AUTHORIZED SIGNATURE	
#001607# #104901678# 10137645#			

DDA Debits - 8/8/2016 - \$350.19 - 1607 -

<b>PLANET MERCHANT PROCESSING</b> 407 NORTH 117TH STREET OMAHA, NE 68154 (402) 864-1899		FIVE POINTS BANK OMAHA, NE 78-1671648	Check Number: 1608 DATE Aug 3, 2016 AMOUNT \$ 7,616.00
Memo: PAY Seven Thousand Six Hundred Sixteen and 00/100 Dollars TO THE ORDER OF Systems Soft Technology 3000 Bayport Drive Suite 840 Tampa, FL 33607		 AUTHORIZED SIGNATURE	
#001608# #104901678# 10137645#			

DDA Debits - 8/9/2016 - \$7,616.00 - 1608 -

**Planet Merch Processing**  
**Cash Account Register**  
**For the Period From Aug 1, 2016 to Aug 31, 2016**  
**10300 - Five Points Checking Account**

Filter Criteria includes: Report order is by Transaction Date.

Date	Reference	Type	Payee/Paid By	Memo	Payment Am	Receipt Amt	Balance
			Opening Balance			57,079.77	57,079.77
8/1/16	Offset 08/01/16	Payment	Atlassian PTY, LTD	AT-1510229			57,079.77
8/1/16	17941	Receipt	SECURENET PAYMENT			36,245.93	93,325.70
8/1/16	1528V	Void Pmnt	Atlassian PTY, LTD	AT-1510229	-880.00		94,205.70
8/3/16	1606	Payment	Atlassian PTY, LTD	AT-1510229	2,125.00		92,080.70
8/3/16	1607	Payment	DELL MARKETING		350.19		91,730.51
8/3/16	1608	Payment	System Soft		7,616.00		84,114.51
8/3/16	FPB-993	Payment	English, Jane		200.00		83,914.51
8/3/16	FPB-994	Payment	Hupp Alan		100.00		83,814.51
8/3/16	FPB-995	Payment	Philmalee Inc		2,835.00		80,979.51
8/4/16	543266	Receipt	FAPS			27,062.50	108,042.01
8/8/16	Intl Trnfr 08/08/16	Payment	PLANET GROUP		57,000.00		51,042.01
8/8/16	EVO 08/08/16	Receipt	MERCHANT SERVICES			116,012.58	167,054.59
8/9/16	Intl Trnfr 08/09/16	Payment	PLANET GROUP		110,000.00		57,054.59
8/10/16	1609	Payment	Stericycle Communica		197.94		56,856.65
8/10/16	FPB-996	Payment	O'Leary Jennifer		100.00		56,756.65
8/10/16	FPB-997	Payment	Trummer Brian		179.99		56,576.66
8/15/16	Wire 08/15/16	Payment	McGill, Gotsdiner		40,000.00		16,576.66
8/15/16	Wire 08/15/16-1	Payment	McGill, Gotsdiner		7,763.00		8,813.66
8/16/16	ACH 08/16/16	Payment	TEXAS DEPT OF REV		3,859.85		4,953.81
8/16/16	Offset	Payment	Planet Correspondenc				4,953.81
8/16/16	Wire Fee 08/15/16	Payment	Five Points Bank		30.00		4,923.81
8/17/16	ACH 08/17/16	Receipt	MERCHANT SERVICES			17,100.00	22,023.81
8/30/16	18174	Receipt	SECURENET PAYMENT			36,245.93	58,269.74
8/30/16	93123	Receipt	TransFirst Holdings,			212,490.12	270,759.86
8/30/16	ACH 08/29/16	Receipt	MERCHANT SERVICES			108,952.59	379,712.45
8/31/16	FNB 08/31/16	Payment	Cash/Currency		71.31		379,641.14
8/31/16	1383	Receipt	SECURENET PAYMENT	8/31/16			379,641.14
<b>Total</b>					<b>231,548.28</b>	<b>554,109.65</b>	

## Planet Merch Processing

## Check Register

For the Period From Aug 1, 2016 to Aug 31, 2016

Filter Criteria includes: Report order is by Date.

Check #	Date	Payee	Cash Accoun	Amount
1528V	8/1/16	Atlassian PTY, LTD	10300	-880.00
Offset 08/01/16	8/1/16	Atlassian PTY, LTD	10300	
FPB-993	8/3/16	Jane English	10300	200.00
FPB-994	8/3/16	Alan Hupp	10300	100.00
FPB-995	8/3/16	Philmalee Inc.	10300	2,835.00
1606	8/3/16	Atlassian PTY, LTD	10300	2,125.00
1607	8/3/16	DELLMARKETING L.P.	10300	350.19
1608	8/3/16	Systems Soft Technology	10300	7,616.00
Intl Trnfr 08/08/16	8/8/16	PLANET GROUP, INC	10300	57,000.00
Intl Trnfr 08/09/16	8/9/16	PLANET GROUP, INC	10300	110,000.0
FPB-996	8/10/16	Jennifer O'Leary	10300	100.00
FPB-997	8/10/16	Brian Trummer	10300	179.99
1609	8/10/16	Stericycle Comsol	10300	197.94
Wire 08/15/16	8/15/16	McGill, Gotsdiner, Workman & Lepp	10300	40,000.00
Wire 08/15/16-1	8/15/16	McGill, Gotsdiner, Workman & Lepp	10300	7,763.00
Wire Fee 08/15/16	8/16/16	Five Points Bank	10300	30.00
ACH 08/16/16	8/16/16	STATE COMPTROLLER	10300	3,859.85
Offset	8/16/16	Planet Correspondence	10300	
FNB 08/31/16	8/31/16	Cash/Currency	10300	71.31
<b>Total</b>				<b><u>231,548.2</u></b>

## Checks Outstanding

Number	Amount
Total	\$ -

**Planet Merchant Processing**  
**Account Reconciliation**  
**As of Sep 30, 2016**  
**10300 - Five Points Checking Account**  
**Bank Statement Date: September 30, 2016**

Filter Criteria includes: Report is printed in Detail Format.

Beginning GL Balance	379,641.14
Add: Cash Receipts	208,318.13
Less: Cash Disbursements	(587,959.27)
Add (Less) Other	
Ending GL Balance	
Ending Bank Balance	
Add back deposits in transit	
Total deposits in transit	
(Less) outstanding checks	
Aug 1, 2016	Offset 08/01/
Total outstanding checks	
Add (Less) Other	
Total other	
Unreconciled difference	0.00
Ending GL Balance	

*Account Closed 9/22/16*

004577 1 AV 0.376 949754



PLANET MERCHANT PROCESSING, INC.

DEBTOR IN POSSESSION

CH 11 CASE # 16-81243 (NE)

5796 ARMADA DR STE 300

CARLSBAD CA 92008-4694

## Questions?

Available by phone 24 hours a day, 7 days a week:  
Telecommunications Relay Services calls accepted

**1-800-CALL-WELLS** (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: [wellsfargo.com/biz](http://wellsfargo.com/biz)

Write: Wells Fargo Bank, N.A. (114)

P.O. Box 6995

Portland, OR 97228-6995

## Your Business and Wells Fargo

Get a clear look at the business financing process to decide if and when business credit is right for you. Visit [wellsfargoworks.com/credit](http://wellsfargoworks.com/credit) to find out more.

Credit decisions subject to credit qualification.

## Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to [wellsfargo.com/biz](http://wellsfargo.com/biz) or call the number above if you have questions or if you would like to add new services.

Business Online Banking

Online Statements

Business Bill Pay

Business Spending Report

Overdraft Protection

<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

## Activity summary

Beginning balance on 9/1	\$0.00
Deposits/Credits	587,944.27
Withdrawals/Debits	- 19,265.00
<b>Ending balance on 9/30</b>	<b>\$568,679.27</b>
Average ledger balance this period	\$286,264.63

Account number: **5231024794**

**PLANET MERCHANT PROCESSING, INC.**

**DEBTOR IN POSSESSION**

**CH 11 CASE # 16-81243 (NE)**

California account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 121042882

For Wire Transfers use

Routing Number (RTN): 121000248

## Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

WELLS  
FARGO**Transaction history**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/16		WT Fed#00471 Five Points Bank /Org=Planet Merchant Processing Srf# 1049016780027357 Trn#160916102696 Rfb#	587,944.27		
9/16		Wire Trans Svc Charge - Sequence: 160916102696 Srf# 1049016780027357 Trn#160916102696 Rfb#		15.00	587,929.27
9/19		Bank Originated Debit		19,250.00	568,679.27
<b>Ending balance on 9/30</b>					<b>568,679.27</b>
<b>Totals</b>			<b>\$587,944.27</b>	<b>\$19,265.00</b>	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

**Monthly service fee summary**

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to [wellsfargo.com/feefaq](http://wellsfargo.com/feefaq) to find answers to common questions about the monthly service fee on your account.

Fee period 09/01/2016 - 09/30/2016

Standard monthly service fee \$14.00

You paid \$0.00

We waived the fee this fee period to allow you to meet the requirements to avoid the monthly service fee. Your fee waiver is about to expire. You will need to meet the requirement(s) to avoid the monthly service fee.

**How to avoid the monthly service fee**Have any **ONE** of the following account requirements

Minimum required

This fee period

• Average ledger balance	\$7,500.00	\$286,265.00 <input checked="" type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Merchant Services account	1	0 <input type="checkbox"/>
• Total number of posted Wells Fargo Debit Card purchases and/or payments	10	0 <input type="checkbox"/>
• Enrollment in a linked Direct Pay service through Wells Fargo Business Online	1	0 <input type="checkbox"/>
• Combined balances in linked accounts, which may include	\$10,000.00	<input checked="" type="checkbox"/>
- Average ledger balances in business checking, savings, and time accounts		
- Most recent statement balance of Wells Fargo business credit cards, Wells Fargo Business Secured Credit Card, BusinessLine® line of credit, Wells Fargo Small Business Advantage® line of credit, Working Capital Line of Credit, Advancing Term Line of Credit, and BusinessLoan® term loan		
- Combined average daily balances from the previous month for Wells Fargo Business PrimeLoan™, Commercial Equity Loan, Commercial Refinance Loan, Commercial Purchase Loan, Commercial Equity Line of Credit, Small Business Advantage® loan, Equipment Express® loan, and Equipment Express® Single Event loan		

WX/WX

023604

**Account transaction fees summary**

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	7,500	0	0.0030	0.00
Transactions	0	200	0	0.50	0.00
<b>Total service charges</b>					<b>\$0.00</b>



WELLS  
FARGO



## IMPORTANT ACCOUNT INFORMATION

To verify your identity when you contact us, we may use a service that compares information your mobile or wireless operator has with information you have provided us. Please refer to our Privacy Policy for how we treat your data.

**Is your wireless operator authorized to provide information to assist in verifying your identity?**

Yes, and we may rely on this information to assist in verifying your identity.

You authorize your wireless operator (AT&T, Sprint, T-Mobile, US Cellular, Verizon, or any other branded wireless operator) to use your mobile number, name, address, email, network status, customer type, customer role, billing type, mobile device identifiers (IMSI and IMEI) and other subscriber status details, if available, solely to allow verification of your identity and to compare information you have provided to Wells Fargo with your wireless operator account profile information for the duration of the business relationship.

You may opt out by contacting your mobile or wireless operator directly.

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## Planet Merch Processing

## Cash Account Register

For the Period From Sep 1, 2016 to Sep 30, 2016

10300 - Five Points Checking Account

Filter Criteria includes: Report order is by Transaction Date.

Date	Reference	Type	Payee/Paid By	Memo	Payment Am	Receipt Amt	Balance
			Opening Balance			379,641.14	379,641.14
9/1/16	1379	Receipt	SECURENET PAYMEN	9/1/16			379,641.14
9/1/16	EVO ACH 09/01/16	Receipt	MERCHANT SERVICES			19,250.00	398,891.14
9/1/16	Wire 09/01/16	Receipt	SECURENET PAYMEN			19,250.00	418,141.14
9/6/16	543538	Receipt	FAPS			19,250.00	437,391.14
9/6/16	93126	Receipt	TransFirst Holdings,			19,250.00	456,641.14
9/7/16	Wire 09/07/16CR	Rcpt Prepa	SECURENET PAYMEN				456,641.14
9/7/16	Wire 09/07/16	Receipt	FAPS			19,250.00	475,891.14
9/7/16	Wire 09/07/16	Receipt	MERCHANT SERVICES			19,250.00	495,141.14
9/7/16	Wire 09/07/16	Receipt	SECURENET PAYMEN			19,250.00	514,391.14
9/7/16	Wire 09/07/16	Receipt	TransFirst Holdings,			19,250.00	533,641.14
9/13/16	543563	Receipt	FAPS			35,068.13	568,709.27
9/15/16	EVO 09/14/16	Receipt	MERCHANT SERVICES			19,250.00	587,959.27
9/16/16	Wire 09/16/16	Payment	PLANET MERCHANT		587,944.27		15.00
9/23/16	FPB 09/22/16	Payment	Five Points Bank		15.00		
<b>Total</b>					<b>587,959.27</b>	<b>208,318.13</b>	

## Planet Merchant Processing

## Check Register

For the Period From Sep 1, 2016 to Sep 30, 2016

Filter Criteria includes: Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
Wire 09/16/16	9/16/16	PLANET MERCHANT PROCES	10300	587,944.2
1216301514	9/20/16	EVO Merchant Services	10400	19,250.00
FPB 09/22/16	9/23/16	Five Points Bank	10300	15.00
<b>Total</b>				<b><u>607,209.2</u></b>